**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2017**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC163”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 6 February 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC163

**Nominal Issued** R 100,000,000.00

**Issue Price** 98.18400%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 3 May 2017

**Books Close Date(s)** 27 April 2017

**Interest Payment Date(s)** 3 May 2017

**Last Day to Register** By 17:00 on26 April 2017

**Issue Date** 6 February 2017

**Date Convention** Following

**Interest Commencement Date** 6 February 2017

**First Interest Payment Date** 3 May 2017

**ISIN No.** ZAG000141920

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC163%20Pricing%20Supplement%206.2.2017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC163%20Pricing%20Supplement%206.2.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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